

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**ORDER ALLOWING CERTAIN
CLAIMS PURSUANT TO 11 U.S.C. § 502**

Upon the *Notice of Presentment of the Debtors' Proposed Order Allowing Certain Claims Pursuant To 11 U.S.C. § 502*² (the "Notice of Presentment") of Genesis Global Holdco, LLC and its affiliated debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), for entry of an order (this "Order") allowing the Proofs of Claim listed on Exhibit 1 attached hereto; and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the Southern District of New York, dated January 31, 2012; and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and that the Court may enter a final order consistent with Article III of the United States Constitution; and the Court having found that venue of this proceeding and the Notice of Presentment in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having found that the relief requested in the Notice of Presentment is in the best interests of the Debtors, their estates, their creditors and other parties-in-interest; and the Court having found that the Debtors' notice of the Notice of Presentment and opportunity for

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 175 Greenwich Street, Floor 38, New York, NY 10007.

² All capitalized terms used and not defined herein shall have the meanings ascribed to them in the Notice of Presentment.

a hearing on the Notice of Presentment was appropriate and no other notice need be provided; and the Court having reviewed the Notice of Presentment and the relief requested therein; and the Court having determined that the legal and factual bases set forth in the Notice of Presentment establish just cause for the relief granted herein;

IT IS HEREBY ORDERED, ADJUDGED AND DECREED THAT:

1. In respect of and in full and final satisfaction of the relevant Proofs of Claim on Exhibit 1, each of the Proofs of Claim identified on Exhibit 1 is hereby allowed (i) in the amount and claim class identified on Exhibit 1, and (ii) against the Debtor reflected in the “Debtor” column corresponding to such Claim on Exhibit 1.

2. Any appeal and/or stay of this Order pending appeal by any claimants whose Claims are subject to this Order shall only apply to the contested matter which involves such claimant and shall not act to stay the applicability and/or finality of this Order.

3. For the avoidance of doubt, nothing in this Order shall govern, limit, alter or determine, for purposes of distributions, allocation of distributable value, or methods of distribution pursuant to a chapter 11 plan, the treatment, valuation, and/or denomination of any claims (including claims allowed pursuant to this Order). For the avoidance of doubt, all claims, whether allowed by this Order or otherwise, will be subject to, and treated in accordance with, the terms of a confirmed chapter 11 plan (including any distribution methodology and mechanics contained therein).

4. Notwithstanding any provision in the Federal Rules of Bankruptcy Procedure to the contrary, (i) the terms of this Order shall be immediately effective and enforceable upon its entry, and (ii) the Debtors may, in their discretion and without further delay, take any action and perform any act authorized under this Order.

5. The Debtors' claims agent, Kroll Restructuring Administration LLC, and the Clerk of this Court are authorized to take any and all actions necessary and appropriate to give effect to this Order.

6. This Court shall retain jurisdiction with respect to any matters, claims, rights or disputes arising from or related to the Notice of Presentment or the implementation, interpretation or enforcement of this Order.

Dated: White Plains, New York
May 9, 2024

/s/ Sean H. Lane
United States Bankruptcy Judge

Exhibit 1

Allowed Claims

Genesis Global Holdco, LLC, Case No. 23-10063
Exhibit 1 - Allowed Claims

Ref	Name of Claimant	Case Number	Claim Number	Date Claim Filed	Debtor	Filed Amounts (In-Kind)		Filed Amounts (USD)
						Total In-Kind Amount	USD Value of In-Kind Amount	Unsecured Amount
1	NAME REDACTED	23-10064	16	2/13/2023	Genesis Global Capital, LLC		\$ -	\$ 164,165.88
2	NAME REDACTED	23-10064	17	2/22/2023	Genesis Global Capital, LLC		\$ -	\$ 2,047,278.14
3	NAME REDACTED	23-10064	23	3/3/2023	Genesis Global Capital, LLC	BTC 0.69768223	\$ 14,715.50	\$ -
4	NAME REDACTED	23-10064	34	3/14/2023	Genesis Global Capital, LLC		\$ -	\$ 1,322,415.58
5	NAME REDACTED	23-10064	36	3/14/2023	Genesis Global Capital, LLC		\$ -	\$ 16,078.05
6	NAME REDACTED	23-10064	85	4/13/2023	Genesis Global Capital, LLC	USDC 5,444.93	\$ 5,453.15	\$ -
7	NAME REDACTED	23-10064	106	4/20/2023	Genesis Global Capital, LLC	SOL 100,000	\$ 2,128,000.00	\$ -
8	NAME REDACTED	23-10064	107	4/21/2023	Genesis Global Capital, LLC	YFI 117.6837	\$ 792,780.95	\$ -
9	NAME REDACTED	23-10064	117	4/23/2023	Genesis Global Capital, LLC		\$ -	\$ 1,016,515.33
10	NAME REDACTED	23-10064	134	4/25/2023	Genesis Global Capital, LLC		\$ -	\$ 7.42
11	NAME REDACTED	23-10064	136	4/25/2023	Genesis Global Capital, LLC		\$ -	\$ 7,402,718.72
12	NAME REDACTED	23-10064	167	5/1/2023	Genesis Global Capital, LLC	BTC 31.64	\$ 667,350.25	\$ -
13	NAME REDACTED	23-10064	171	5/3/2023	Genesis Global Capital, LLC	BTC 50.7164383363642	\$ 1,069,710.10	\$ -
14	NAME REDACTED	23-10064	173	5/3/2023	Genesis Global Capital, LLC	BTC 0.37 ETH 5.981 ETHW 5.981 USD 379.88 USDC 150.44	\$ 17,655.91	\$ -
15	NAME REDACTED	23-10064	177	5/3/2023	Genesis Global Capital, LLC	BTC 0.96	\$ 20,248.30	\$ -
16	NAME REDACTED	23-10064	178	5/3/2023	Genesis Global Capital, LLC	BTC 0.00193533	\$ 40.82	\$ -
17	NAME REDACTED	23-10064	183	5/4/2023	Genesis Global Capital, LLC		\$ -	\$ 330.60
18	NAME REDACTED	23-10064	184	5/5/2023	Genesis Global Capital, LLC	USDC 18.06	\$ 18.09	\$ -
19	NAME REDACTED	23-10064	187	5/5/2023	Genesis Global Capital, LLC		\$ -	\$ 11.63
20	NAME REDACTED	23-10064	191	5/6/2023	Genesis Global Capital, LLC	BTC 0.00011223	\$ 2.37	\$ -
21	NAME REDACTED	23-10064	192	5/9/2023	Genesis Global Capital, LLC	USDC 28.95	\$ 28.99	\$ -
22	NAME REDACTED	23-10064	205	5/8/2023	Genesis Global Capital, LLC	BTC 50.6512328666367	\$ 1,068,334.79	\$ -
23	NAME REDACTED	23-10065	208	5/10/2023	Genesis Asia Pacific Pte. Ltd. (Singapore)		\$ -	\$ 7,366,801.41
24	NAME REDACTED	23-10064	211	5/9/2023	Genesis Global Capital, LLC	BTC 2.49893037	\$ 52,707.39	\$ -
25	NAME REDACTED	23-10064	218	5/11/2023	Genesis Global Capital, LLC	BTC 0.00053951	\$ 11.38	\$ -
26	NAME REDACTED	23-10064	222	5/10/2023	Genesis Global Capital, LLC	USDC 650,000	\$ 650,981.50	\$ -
27	NAME REDACTED	23-10064	226	5/10/2023	Genesis Global Capital, LLC	ETH 3,048.43150771807	\$ 4,739,244.04	\$ -
28	NAME REDACTED	23-10064	242	5/15/2023	Genesis Global Capital, LLC	BTC 5.94923864 USDC 321,875.10805	\$ 447,842.36	\$ -
29	NAME REDACTED	23-10064	243	5/14/2023	Genesis Global Capital, LLC	BTC 0.00347963	\$ 73.39	\$ -
30	NAME REDACTED	23-10064	244	5/14/2023	Genesis Global Capital, LLC	USDC 29.97	\$ 30.02	\$ -
31	NAME REDACTED	23-10064	254	5/13/2023	Genesis Global Capital, LLC	BTC 0.00774235	\$ 163.30	\$ -
32	NAME REDACTED	23-10064	264	5/15/2023	Genesis Global Capital, LLC	USDC 22	\$ 22.03	\$ -
33	NAME REDACTED	23-10064	278	5/16/2023	Genesis Global Capital, LLC	BTC 35.2739838900709	\$ 743,998.16	\$ -
34	NAME REDACTED	23-10064	280	5/16/2023	Genesis Global Capital, LLC	BTC 2.5753666870038	\$ 54,319.58	\$ -
35	NAME REDACTED	23-10064	281	5/16/2023	Genesis Global Capital, LLC	BTC 4.52960143497535	\$ 95,538.26	\$ -
36	NAME REDACTED	23-10064	286	5/16/2023	Genesis Global Capital, LLC		\$ -	\$ 1,649,111.97

Ref	Name of Claimant	Case Number	Claim Number	Date Claim Filed	Debtor	Filed Amounts (In-Kind)		Filed Amounts (USD)
						Total In-Kind Amount	USD Value of In-Kind Amount	Unsecured Amount
37	NAME REDACTED	23-10064	299	5/17/2023	Genesis Global Capital, LLC	BTC 129.486933316938 USDC 1,032,141.42547413	\$ 3,764,835.77	\$ -
38	NAME REDACTED	23-10064	303	5/17/2023	Genesis Global Capital, LLC		\$ -	\$ 8,510.35
39	NAME REDACTED	23-10064	305	5/17/2023	Genesis Global Capital, LLC	BTC 20.24 ETH 112.66 ETHW 112.38	\$ 602,480.08	\$ 2,649,329.00
40	NAME REDACTED	23-10064	317	5/18/2023	Genesis Global Capital, LLC	BTC 30.369863014335 USDC 102,174.65752377	\$ 742,889.48	\$ -
41	NAME REDACTED	23-10064	329	5/18/2023	Genesis Global Capital, LLC	USDC 1,030,332.62	\$ 1,031,888.42	\$ -
42	NAME REDACTED	23-10064	332	5/18/2023	Genesis Global Capital, LLC	BTC 0.000383898790404647	\$ 8.10	\$ -
43	NAME REDACTED	23-10064	340	5/19/2023	Genesis Global Capital, LLC	USDC 53,695.31	\$ 53,776.39	\$ -
44	NAME REDACTED	23-10064	341	5/19/2023	Genesis Global Capital, LLC	BTC 40.15342466	\$ 846,915.23	\$ 3,999,980.00
45	NAME REDACTED	23-10064	342	5/19/2023	Genesis Global Capital, LLC	SOL 203,211.47687126	\$ 4,324,340.23	\$ -
46	NAME REDACTED	23-10064	349	5/19/2023	Genesis Global Capital, LLC	XLM 36,521,753.42 USDC 10,177,808.2	\$ 13,269,915.29	\$ -
47	NAME REDACTED	23-10064	360	5/21/2023	Genesis Global Capital, LLC	BTC 40.9906068248926 ETH 287.560306910642 USDC 163.99609643255	\$ 1,311,792.93	\$ -
48	NAME REDACTED	23-10064	383	5/20/2023	Genesis Global Capital, LLC	BTC 243.7065891 ETH 999.92422541	\$ 6,694,786.70	\$ -
49	NAME REDACTED	23-10064	386	5/20/2023	Genesis Global Capital, LLC	BTC 180 ETH 1,400	\$ 5,973,066.40	\$ -
50	NAME REDACTED	23-10064	388	5/21/2023	Genesis Global Capital, LLC	BTC 28.1494219498329 ETH 634.406502573914 ETHW 624.574306517803	\$ 1,582,405.48	\$ 595,767.02
51	NAME REDACTED	23-10064	397	5/21/2023	Genesis Global Capital, LLC		\$ -	\$ 20.00
52	NAME REDACTED	23-10064	410	5/22/2023	Genesis Global Capital, LLC	BTC 0.0282393968034333	\$ 595.62	\$ -
53	NAME REDACTED	23-10063	412	5/22/2023	Genesis Global Holdco, LLC		\$ -	\$ 55,072.30
54	NAME REDACTED	23-10064	416	5/22/2023	Genesis Global Capital, LLC	USDC 115.4	\$ 115.57	\$ -
55	NAME REDACTED	23-10064	503	5/22/2023	Genesis Global Capital, LLC	HNT 873,125.05	\$ 2,601,563.40	\$ -
56	NAME REDACTED	23-10064	506	5/22/2023	Genesis Global Capital, LLC	BTC 0.00047888	\$ 10.10	\$ -
57	NAME REDACTED	23-10064	1134	10/27/2023	Genesis Global Capital, LLC	BTC 1,000.19	\$ 21,095,987.48	\$ -